

DIMENSIONAL FUND ADVISORS CORDIALLY  
INVITES YOU TO ATTEND A

# Foundations Conference

This is a one-day event designed for advisors who do not currently have a business relationship with Dimensional. The conference features senior-level Portfolio Managers and Regional Directors who speak on foundational topics, such as research on the dimensions of investing, Dimensional's philosophy and integrated investment process, and the equity and fixed income strategies available to advisors.

October 14, 2020

8 am–5 pm

Sheraton Denver Downtown Hotel  
1550 Court Place, Denver, CO 80202

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For more information or to request an invitation to the event, please contact Kelly Klingaman at (512) 306-4365 or [Kelly.Klingaman@dimensional.com](mailto:Kelly.Klingaman@dimensional.com).

Firms with an existing relationship with Dimensional (and new staff members who have never attended a Dimensional event) are welcome to attend. The event will provide a refresher on information presented at our Foundations Conference.

The conference is registered with NASBA and the CFP board for continuing education credits. Dimensional Fund Advisors LP is an investment advisor registered with the Securities and Exchange Commission.

## Additional Information

There are no fees associated with this event, but registrants are responsible for their own travel and lodging expenses. Due to this program being offered free of charge, there will be no refunds. In the unlikely event that Dimensional must cancel the event due to a natural disaster, you will be notified promptly via email. For questions or concerns or to cancel your registration, please contact [FA\\_Conferences@dimensional.com](mailto:FA_Conferences@dimensional.com).



As a nationally registered sponsor of the Certified Financial Planner Boards of Standards, Dimensional is eligible to grant six CE hours to participants of the Regional Development Conference. Fields of study include investments and general information. While the materials for the course(s) on CFP Board's Ethical Standards have been approved by the CFP Board as meeting the established standards for continuing education, CFP Board does not review the method or means of presentation and, therefore, makes no representation concerning the delivery of this information to the CFP® professional.

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Dimensional Fund Advisors LP is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [learningmarket.org](http://learningmarket.org).

As a sponsor, Dimensional is eligible to grant six CPE credits to participants of the Regional Development Conference. All credits will be applied to the Specialized Knowledge and Applications fields of study. The program knowledge level is Basic, and the program delivery method will be Group-Live.